



**Always looking
for a better way**



ADRIAN HALL

MATTHEW COCKERILL



HOW A WELL ESTABLISHED COMPANY IS
BRINGING A NEW PERSPECTIVE TO
OFFSITE



22

PLANTS

4

CONTINENTS

15,000

EMPLOYEES

300+

MACHINE
VARIATIONS

12,364

CUSTOMERS

CHANGING CONSTRUCTION INDUSTRY



Research into construction methods
gets £18m funding boost

Offsite construction bringing benefits
onsite

Kier appoints chief for 5,400-
home joint venture with Homes
England

Giant housing association pledges
to use offsite manufacturing on

Large contractor opens social
housing division

Labour announces plan to protect
social housing as figures reveal
100,000 low-cost homes have had
rents hiked since 2012

150,000 UK construction jobs to be
added in five years despite gloom
around Carillion and Brexit, research
predicts

New UK homes construction hits 10-
year high

Government needs to build three
million social homes to solve housing
crisis, finds landmark review

Has Grenfell Tower had an effect on
UK housebuilding?

Government to favour offsite
construction from 2019

'UK housebuilding revolution': £65,000
prefab homes go into production

Association plans 5,700 homes
after £50m funding deal

Social housing report calls for massive
overhaul of tenants' rights

UK construction PMI growth edges up to
four-month high

Brokenshire unveils £500 million
affordable homes funding boost

More than half a million social homes
in England do not meet basic health
and safety standards

Council housing numbers hit lowest
point since records began

Government needs to build three
million social homes to solve housing
crisis, finds landmark review

exit constructio
despite 'intense'
d pound

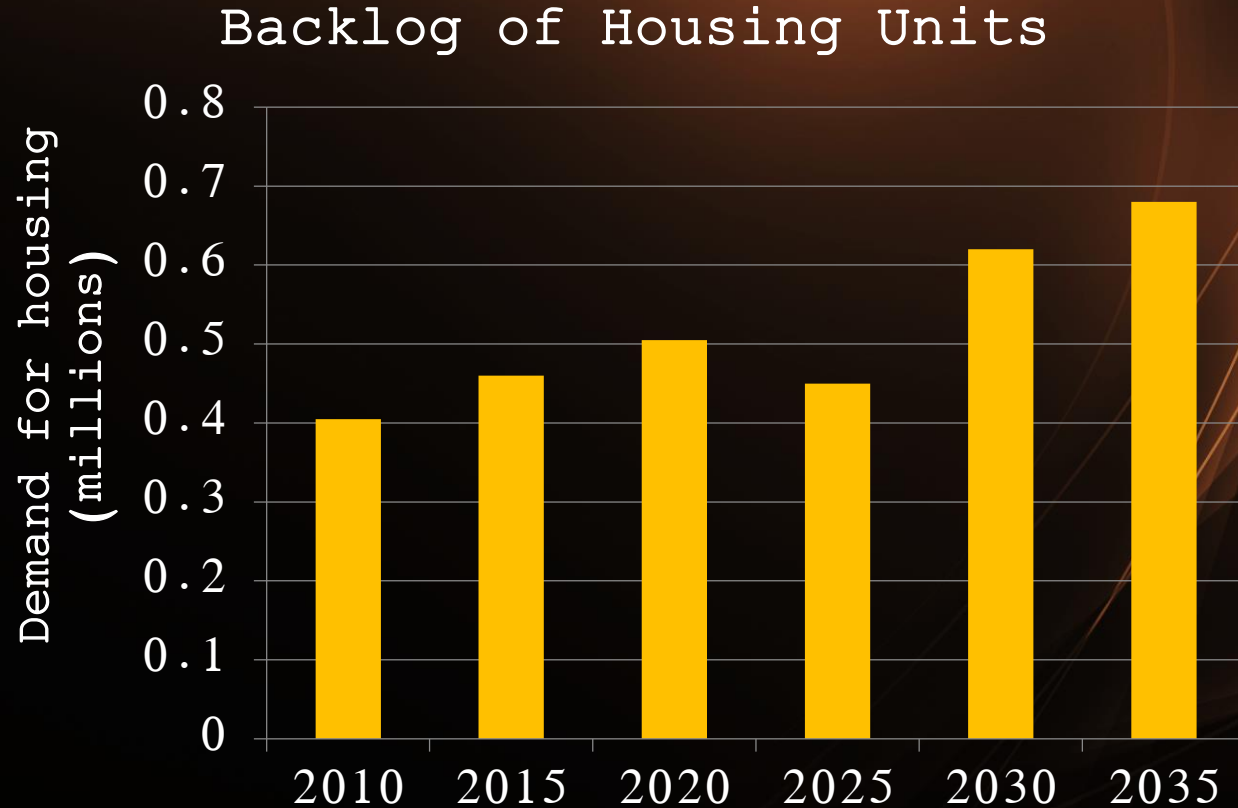
&Q plans

truction (Government
framework

Number of council homes sold off
under Right to Buy increases five-fold
in six years after Tories lift cap

Post-Brexit construction
urges despite 'intense'
evaluated pound

EMBRACE CHANGE



EMBRACE CHANGE



VS





WHAT DO JCB HAVE IN COMMON WITH
OFFSITE CONSTRUCTION?





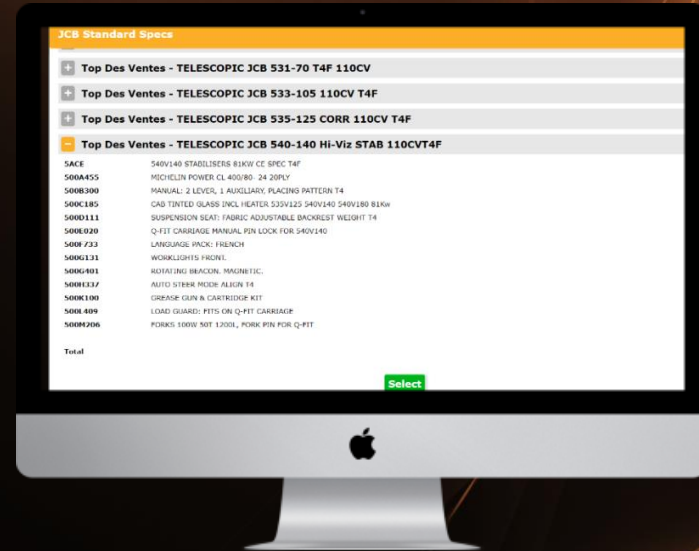
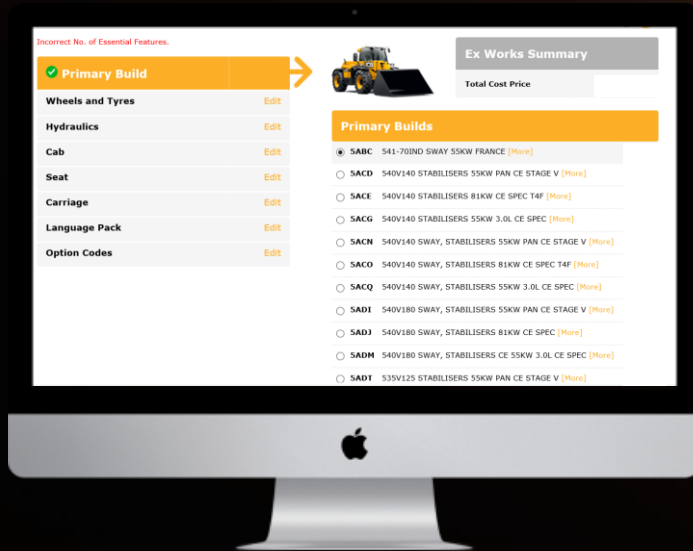
AGRI

AGRIPLUS

AGRISUPER

AGRIPRO

MODEL CONFIGURATOR



TCO CALCULATOR



OWNING COSTS

DEPRECIATION
INTEREST
INSURANCE
TAXES & FEES



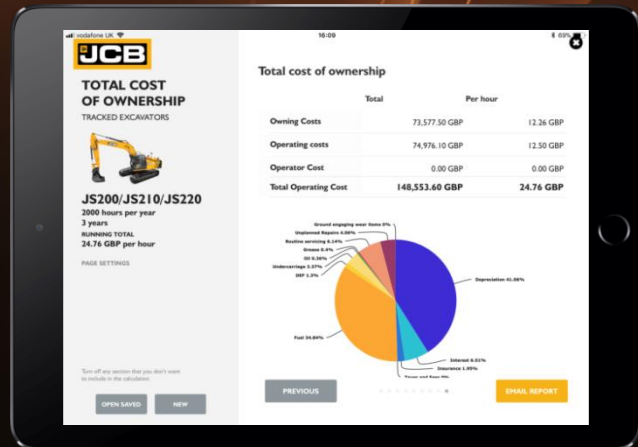
OPERATING COSTS

FUEL & DEF
SERVICING
REPAIRS &
MAINTENANCE
FLUID
CONSUMPTION



OPERATOR COSTS

OPERATOR WAGE
TAXES
HOLIDAY & SICK
PAY



JCB TELEMATICS



Hardware



TIGHTLY
INTEGRATED WITH
JCB MACHINE



Lite

LiveLink Lite

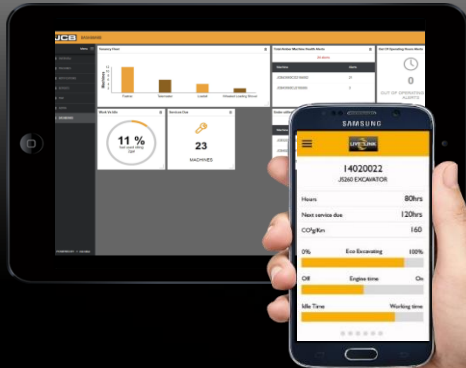
See advantage of our great LiveLink Lite offer and your return for the data.
Customer Package Price: £11.99 per month
• Package includes LiveLink Lite
• 3 yr subscription (PDA)
• Plus installation by JCB dealer*



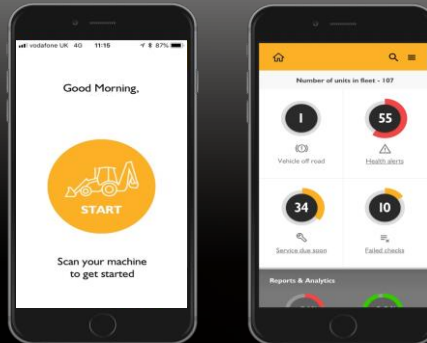
AFTERMARKET
RETROFIT



Telematics



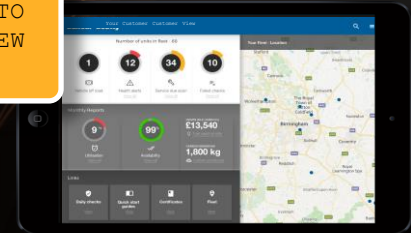
Operator App



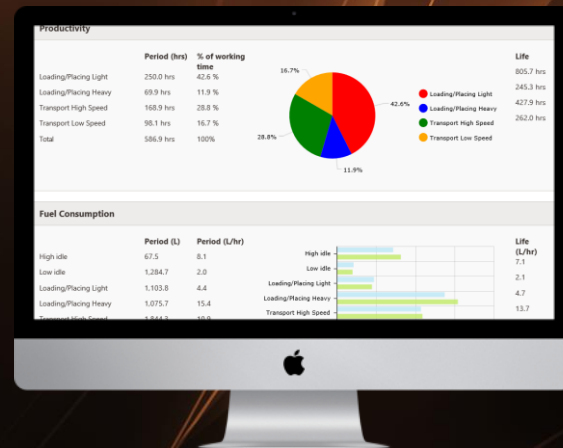
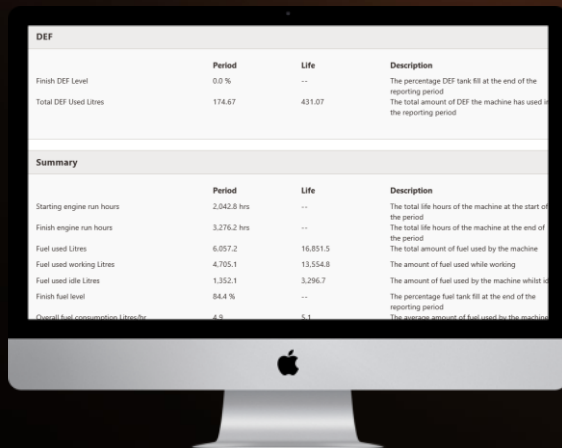
Customer Portal



CUSTOMER TO
CLIENT VIEW



PERFORMANCE REPORT





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