



Wednesday 11th October: 11:45 -12:45

Constructing R&D Tax Relief Claims

Mark Davis & Teresa Latch: Ela8

	<p><u>Mark Davis</u></p> <p>Mark’s professional background is in Financial Services, and he has 20 years experience in senior Risk, Compliance, HR, Operations, Strategy and Sales roles for a FTSE 100 company. Working closely alongside clients, he assists them in identifying and articulating their R&D activity to form the basis of their claim. Holding an MBA, he understands the challenges faced by commercial organisations of all sizes, and as holder of an MSc in International Finance he brings deep insight into the financial mechanics of organisations and the challenges faced in R&D activity. His career in Financial Services has seen him work alongside thousands of organisations of all sizes and he ensures that his clients maximise the benefits they achieve from the services we offer.</p>
	<p><u>Teresa Latch</u></p> <p>Teresa has been involved in providing R&D tax relief services in the UK since the introduction of the regimes in 2000. She is largely responsible for the financial aspects of R&D claims, liaising with client finance, payroll and HR teams to access the data required to accurately quantify a claim. Central to this is understanding the information that is readily available from within the client’s existing systems and developing a claim methodology that is appropriate in the circumstances. She works with clients across a range of industries, including construction companies, pharmaceuticals, engineering consultancies and telecommunications businesses amongst others.</p> <p>Teresa is a Batchelor of Laws and a Chartered Accountant, formerly working within the Deloitte R&D Tax Services group.</p>